

FINANCIAL WORKSHEET

Complete this worksheet to calculate household's current financial hardship and determine the assistance needed to address the emergency, crisis or unexpected event. Household should demonstrate recent financial hardship, either a significant reduction of income or increase in critical expenses. If household has a negative monthly balance, assistance provided **does not have to cover the entire balance** needed.

ESTIMATED MONTHLY HOUSEHOLD INCOME (include income of all adults living in the home)			
	Last Month	This Month	Next Month (for future month requests only)
Employment income			
Unemployment/disability income			
Other Income List Sources:			
TANF/CalWORKs			
SSI			
SDI			
Social Security			
UIB			
Child Support			
CalFresh (formerly Food Stamps)			
Other (Explain):			
Emergency assistance received:			
Assistance from government program			
Assistance from family or friends			
Other (Explain):			
TOTAL MONTHLY HOUSEHOLD INCOME	\$	\$	\$
ESTIMATED MONTHLY HOUSEHOLD EXPENSES (include income of all adults living in the home)			
	Last Month	This Month	Next Month (for future month requests only)
Rent or mortgage			
Taxes			
Utilities: PG&E			
Utilities: water, garbage			
Telephone/cell phone			
Food/toiletries (not covered by food stamps)			
Health insurance			
Medical needs (prescriptions, doctor visits, etc.)			
Car payments			
Transportation (bus, gas, tolls, parking)			
Auto insurance			
Childcare			
Clothing			
Cleaning/laundry			
Installment payments (credit cards, loans)			
Miscellaneous (cigarettes, entertainment, etc.)			
Other unexpected emergency/crisis expenses (Explain):			
TOTAL MONTHLY HOUSEHOLD INCOME	\$	\$	\$
FINANCIAL HARDSHIP/MONTHLY BALAN	ICE		
	Last Month	This Month	Next Month (for future month requests only)
Total Monthly Household Income			
Less Total Monthly Household Expenses			
MONTHLY BALANCE	\$	\$	\$